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# Brochure Supplements

## ADV Part 2B

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March 23, 2022

**This brochure supplement provides information about Nancy Lottridge Anderson that supplements the New Perspectives, Inc brochure. You should have received a copy of that brochure. Please contact us if you did not receive New Perspectives Inc's brochure or if you have any questions about the contents of this supplement. Additional information about Nancy Lottridge Anderson is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

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Nancy Lottridge Anderson, Ph.D., CFA

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## **Item 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Nancy Lottridge Anderson, Ph.D., CFA (b. 1959) graduated from Mississippi College in 1984 with a B.S. in Biology. She received an M.B.A. in 1993 from Mississippi College and earned the Chartered Financial Analyst designation in 1996. In 2008, Nancy received her Ph.D., in Business Administration from Mississippi State University. In 1993, she opened New Perspectives, Inc., where she is President and owner. Nancy was an Associate Professor of Finance, Mississippi College, 2008-2018. She is a CFA charterholder. To obtain the CFA charter, Nancy L Anderson passed three rigorous, self-study exams on finance and investment management.

## **Item 3. DISCIPLINARY INFORMATION**

Nancy L Anderson has not been subject to any legal or disciplinary events outside of disclosures in Item 9 of the New Perspectives, Inc. ADV part 2A.

## **Item 4. OTHER BUSINESS ACTIVITIES**

Nancy L Anderson is not engaged in any investment related business outside of New Perspectives, Inc.

## **Item 5. ADDITIONAL COMPENSATION**

Nancy L Anderson receives no additional compensation outside of the scope of her work at New Perspectives, Inc.

## **Item 6. SUPERVISION**

Nancy L Anderson and Joshua Ryder Taff supervise each other's work. They have access to notes, communications, actions and recommendations produced by each other. Either may be reached at (601) 991-3158.

## **Item 6. REQUIREMENTS FOR STATE REGISTERED ADVISERS**

1. Nancy L Anderson has not been found liable in an arbitration claim alleging damages in excess of \$2,500.
2. Nancy L Anderson has not been found liable in a civil, self-regulatory organization, or administrative proceeding.